

XIRR Calculator Report

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YOUR XIRR 19.60% annualised return	NIFTY 50 XIRR 12.30% benchmark return	PERFORMANCE +7.30% vs Nifty 50
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Portfolio Summary

Metric	Value
First Investment Date	January 15, 2020
Investment Period	2230 days (6.11 years)
Total Transactions	62 investments, 6 withdrawals
Total Invested	8,50,000.00
Total Withdrawn	30,000.00
Current Portfolio Value	15,40,000.00
Net Gain / Loss	7,20,000.00
Simple Return	84.71%
XIRR (Annualised)	19.60%

Nifty 50 Benchmark Comparison

Metric	Your Portfolio	Nifty 50
Current Value	15,40,000.00	11,50,000.00
XIRR (Annualised)	19.60%	12.30%
Performance vs Nifty 50	BEAT BY 7.30%	
Value Difference	3,90,000.00	—
Nifty 50 Units Held	—	49.80
Current Nifty 50 Price	—	23,076.92

Note: Nifty 50 comparison simulates investing the same amounts on the same dates in the Nifty 50 index. Withdrawals are proportionally accounted for.

Individual Account Analysis

Zerodha (NBN208)

Metric	Value
Investment Period	2230 days (6.11 years)
Total Transactions	38 investments, 4 withdrawals
Total Invested	5,20,000.00
Total Withdrawn	20,000.00
Current Value	9,80,000.00
Net Gain / Loss	4,80,000.00
Simple Return	92.31%
XIRR (Annualised)	21.40%

Groww (ABCDE1234F)

Metric	Value
Investment Period	2175 days (5.96 years)
Total Transactions	24 investments, 2 withdrawals
Total Invested	3,30,000.00
Total Withdrawn	10,000.00
Current Value	5,60,000.00
Net Gain / Loss	2,40,000.00
Simple Return	72.73%
XIRR (Annualised)	16.80%

Account Comparison

Account	Invested	Withdrawn	Current Value	Gain / Loss
Zerodha (NBN208)	5,20,000.00	20,000.00	9,80,000.00	4,80,000.00
Groww (ABCDE1234F)	3,30,000.00	10,000.00	5,60,000.00	2,40,000.00
COMBINED	8,50,000.00	30,000.00	15,40,000.00	7,20,000.00